



WEEKLY AGRICULTURAL REPORT

SEPTEMBER 9, 2021



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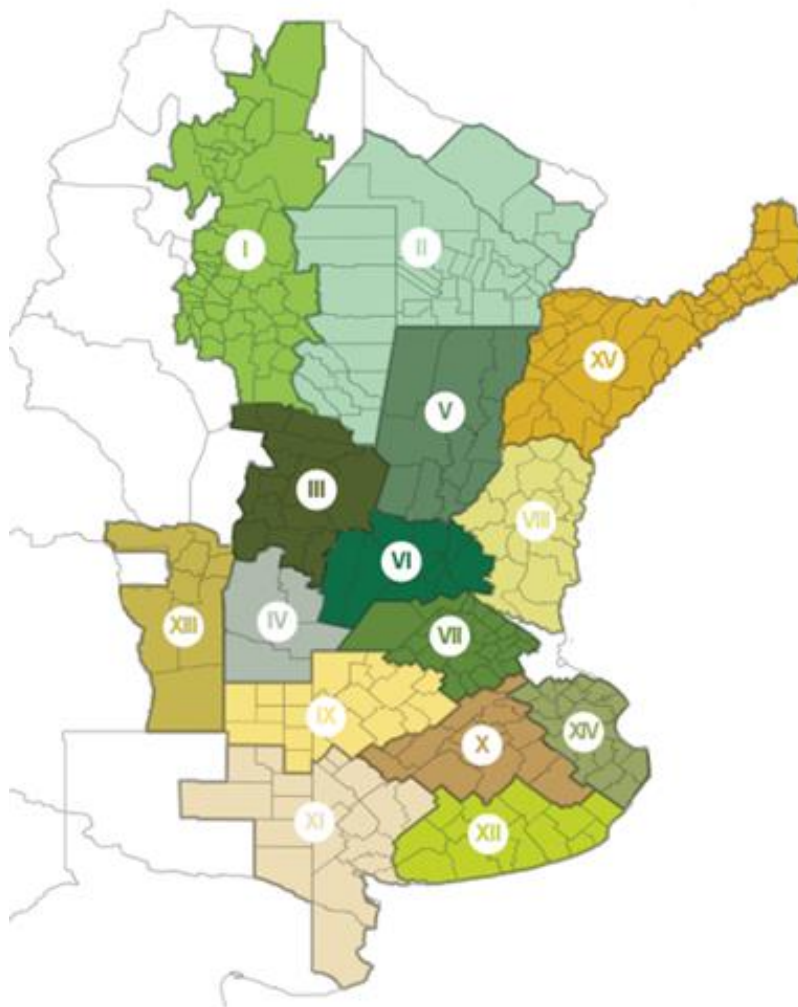
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 9 TO 15, 2021:

PRECIPITATIONS OVER THE EAST MARGIN OF THE AGRICULTURAL AREA AND SCARCE VALUES OVER THE REST OF THE REGION. SHARP TEMPERATURE OSCILLATION.

At the beginning of the perspective, the passage of the storm front, which crossed the agricultural area in the preceding days, will be complete. It will bring moderate to abundant rainfalls to the east of the agricultural area, but without making significant contributions to the west and the center of its extension. At the same time, the entry of the polar air mass, which accompanied the route of the front, occupying a large part of the Southern Cone, will bring local and widespread frosts to the West, and local frosts to the south of its extension. Tropical winds will then return, expanding into most of the agricultural area, with highs above normal. Only the southeast of its extension will receive marine winds thus, mitigating the process.



SUNFLOWER

Planting speeds up after the rainfall records of the last 10 days. Weekly progress stands at 5.2 percentage points. To date, there are more than 262.000 hectares planted, which account for 15.4% of the 1.7 MHa projected for the current season. YoY progress is estimated at 2.3pp. Under this context, the intention to expand the area in sectors of the center and south of the agricultural area is consolidated.

WHEAT

Since our previous report, the crop condition has improved as a result of the rainfalls of the last two weeks. To date, 78.7% of the estimated area observes a condition ranging from normal to excellent and it is up 9.3 pp from last week. The timely moisture supply brought by the Santa Rosa storm positively impacts on the transition of the cereal from tillering to heading. However, the improvement in crop condition after this week's rainfall is expected to be reflected in the next report.

BARLEY

Since our previous report, wide sectors of the Center and South, which account for 90% of the planted area, have registered rainfalls of varying intensity. Regarding the development of the crop, most of the area continues at tillering or stem elongation stage. The plots in the North Center of Córdoba and Santa Fe are the most advanced.



Annex



SUNFLOWER

2021/22 Season

Data to: September 8, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	-	-	-	-
II NEA	65.000	225.000	64,0	144.000
III NCnt Cba	5.500	6.000	-	-
IV S Cba	21.000	27.500	-	-
V NCnt SFe	160.000	235.000	48,9	114.892
VI North Belt	10.500	15.000	1,0	150
VII South Belt	8.500	13.000	7,0	910
VIII ECnt ER	7.500	11.000	19,0	2.090
IX N LP-W BA	122.000	205.000	-	-
X Cnt BA	69.000	74.000	-	-
XI SW BA-S LP	340.000	357.000	-	-
XII SE BA	364.000	380.000	-	-
XIII SL	19.000	23.000	-	-
XIV Cuenca Sal	100.000	120.000	-	-
XV Others	8.000	8.500	-	-
TOTAL	1.300.000	1.700.000	15,4	262.042

WHEAT

2021/22 Season

Data to: September 8, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	406.000	330.000	100,0	330.000
II	NEA	365.000	430.000	100,0	430.000
III	NCnt Cba	516.000	570.000	100,0	570.000
IV	S Cba	373.000	440.000	100,0	440.000
V	NCnt SFe	498.000	480.000	100,0	480.000
VI	North Belt	850.000	890.000	100,0	890.000
VII	South Belt	647.000	675.000	100,0	675.000
VIII	ECnt ER	330.000	350.000	100,0	350.000
IX	N LP-W BA	595.000	595.000	100,0	595.000
X	Cnt BA	395.000	355.000	100,0	355.000
XI	SW BA-S LP	640.000	570.000	100,0	570.000
XII	SE BA	717.000	645.000	100,0	645.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	133.000	135.000	100,0	135.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.500.000	6.500.000	100,0	6.500.000

BARLEY

2020/21 Season

Data to: September 8, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	2.500	6.000	100,0	
IV	S Cba	10.000	8.000	100,0	
V	NCnt SFe	5.000	4.000	100,0	
VI	North Belt	36.000	35.000	100,0	
VII	South Belt	60.000	60.000	100,0	
VIII	ECnt ER	7.000	6.000	100,0	
IX	N LP-W BA	92.000	165.000	100,0	
X	Cnt BA	65.000	105.000	100,0	
XI	SW BA-S LP	220.000	290.000	100,0	
XII	SE BA	390.000	460.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.500	11.000	100,0	
XV	Others	-	-	-	
TOTAL		900.000	1.150.000	100,0	1.150.000